



Mountain Funding is an independent family office led by Peter Fioretti that has been investing strategic capital in the real estate industry for over 30 years. We pursue programmatic Co-GP equity investments alongside operating partners who have a competitive advantage in a focused market niche, with a successful track record. Sponsors who partner with us are able to increase their deal volume by allocating less time towards raising GP capital while spending more on sourcing new opportunities and improving their execution.

### PARTNER CRITERIA

- Privately owned by senior management, with a successful team focused on excellence
- Well positioned to aggressively pursue opportunities that generate superior returns
- Core values consistent with ours – including integrity, transparency, & alignment of interests
- An ability to produce meaningful financial reporting on a consistent basis

### TARGET PROPERTY TYPES:

We do not focus on a particular property type or geographic location. Instead, we invest with operators who are local market experts and have demonstrated success in a specific sector.

Our current portfolio consists of the following:

#### **Retail**



#### **Office**



#### **Multifamily**



#### **Industrial**



#### **Single Family**



### INVESTMENT STRUCTURE

- Typical equity commitment is \$5M-15M per partner
- Fund 50%-90% of GP equity

### VALUE CREATION

- Ability to leverage long-standing relationships with industry leaders
- Support with critical decision-making and implementation of key initiatives
- Assistance with asset management, financial analysis, and due diligence
- Flexibility with capital deployment

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#### **Contact Information**

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